



EQUIPMENT FINANCE

ACN 068 176 536 ABN 62 534 357 703

PO Box 1171
Bowral NSW 2576
Telephone: (02) 4878 5579
Facsimile: (02) 4878 5539
Mobile: 0418 600 458

Information Sheet

Company Name:
Trading Name:
Individuals:

Address:

Phone:

Fax:

Email:

Directors/
Partners
Names:

D.O.B.

/ /

D.O.B.

/ /

D.O.B.

/ /

D.O.B.

/ /

Industry:

Established:

/ /

Brief History:

Goods to be
Purchased:

Cost:

\$

\$

\$

Purpose:

Additional/Replacement

Facility:

Lease/ Hire Purchase/ Rental

Term/Months:

Residual:

%

Payments:

*Monthly/
Annual/
Other*

Banking Details:

Branch:

Accountants:

Contact:

Phone

Trade Accounts:

1

Phone

2

Phone

3

Phone

Finance Accounts
Current & PIF

Company	Goods	Date	Term	Rental	Residual

General Information



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Confidential Assets and Liabilities

Name: _____

Address: _____

Liabilities

Bank Finance

_____ \$

_____ \$

_____ \$

Bank Overdraft

_____ \$

_____ \$

Equipment Finance

_____ \$

_____ \$

_____ \$

Motor Vehicle Finance

_____ \$

_____ \$

Creditors

_____ \$

Credit Cards

_____ \$

Other Liabilities

_____ \$

_____ \$

_____ \$

Total Liabilities

_____ \$

Customer Signatures

Assets

Address

_____ \$

_____ \$

_____ \$

Bank Accounts

_____ \$

_____ \$

Equipment

_____ \$

_____ \$

_____ \$

Motor Vehicles

_____ \$

_____ \$

Debtors

_____ \$

Stock

_____ \$

Other Assets

_____ \$

_____ \$

_____ \$

Total Assets

_____ \$



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PRIVACY AND CREDIT INFORMATION PRIVACY ACT AUTHORISATIONS AGREEMENTS

AUTHORISATION TO ACT ON BEHALF OF INDIVIDUALS

In compliance with the Commonwealth Privacy Act, applicant parties to a finance application should complete and give this return to the below-named introducer/broker for the purposes of the Privacy Act.

Name of Introducer: **CHRIS BENTON & ASSOCIATES PTY LTD**

1. Acknowledgement of Disclosure of credit Information to a Credit reporting Agency

I/We acknowledge that Section 18E(8)(c) of the Privacy Act allows a credit provider which the approached introducer may approach in arranging my/our finance (hereinafter the Approached Credit Provider), to give a credit reporting agency certain personal information about my/our application for finance.

The information which may be given to an agency is covered by Section 18E(1) of the Act and includes:

- Such permitted particular, about me/us to be identified;
- The fact that I/we have applied for finance and the amount;
- The fact that the approached credit provider is a current credit provider to me/us;
- Payments which become overdue more than 60 days, and for which collection action has commenced;
- Advice that payments are no longer overdue;
- Cheques drawn by me/us which have been dishonored more than once;
- In specific circumstances, that in the opinion on the approached credit provider, I/we have committed a serious credit infringement;
- That finance provided to me/us by the approached credit provider has been paid or otherwise discharged.

By virtue of this declaration, I/we understand that the above-named introducer has informed me/us of the disclosure policy to a credit-reporting agency of information about me/us by Approached Credit Providers and so authorize such disclosures.

2. Agreement/Authority of Credit Provider to Perform Certain permitted Actions Concerning a Finance Application or Transaction

I/we agree that, if it is considered relevant in assessing my/our application for personal credit, the Approached credit Provider may obtain a report about my/our commercial activities or commercial credit worthiness from a business, which provides information about the commercial credit worthiness of persons (Section 18L(4)).

I/we agree that, if it is considered relevant in accessing my/our application for commercial credit, the Approached Credit Provider may obtain from a credit reporting agency a credit report containing personal credit information about me/us (Section 18K(1)(b)).

I/we agree that the Approached Credit Provider may give to and seek from any credit providers named in the accompanying finance application and any credit providers that may be named in a personal or commercial credit report issued by a credit reporting agency or a commercial credit reporting agency respectively, information about my/our personal or commercial credit arrangements for the purpose of assessing my/our finance application or collecting any over dues; I/we understand that this information can include any information about my/our credit worthiness, credit standing, credit history or credit capacity that credit providers are allowed to give or receive from each other under the Privacy Act (Section 18N(1)(b)).



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3. Authorisation to Act on Behalf of Individuals

For the purposes of arranging finance which is the subject of my/our application, the details of which appear below, I/we authorize the above named introducer to obtain a report about my/our consumer or commercial credit worthiness from a credit reporting agency or a commercial credit reporting business (Section 18H(3)) or from a credit provider named in this application or referred to in such reports (Section 18N(1)(ga)).

I/we also authorize the above named introducer to pass on the above obtained reports to such credit providers as are appropriate, for their consideration of this application.

I/we also authorize the above named introducer to give to and receive from such parties as are necessary to the arranging of this finance, such as personal information about me/us which is necessary to the arrangement.

4. Details of Application:

Amount: \$ _____

Purpose: _____

Signed: _____

(Applicant Parties)

5. Guarantor Parties Agreement

I/we agree that the Approached credit Provider may seek a credit report concerning me/us from a credit reporting agency to assess whether to accept me/us as a guarantor of the finance commitments for the above named Applicant Parties (Section 18K(1)(c)) and in so doing I/we acknowledge that such credit provider may give personal information about me/us as per paragraph 1 of this authority.

Signed: _____

(Guarantor Parties)

This authorization remains in force until finance is arranged.